ASX Announcement

28 August 2025



\$4.0M Raise to Fire Exploration Momentum

Siren Gold Limited (ASX: **SNG**) (**Siren** or the **Company**) is pleased to provide an update on its exploration activities, following a successful capital raising.

Highlights

- \$4.0M raised to complete Sams Creek resource drilling and advance exploration at Langdons and Queen Charlotte Projects.
- Stage 1 infill drilling to commence at Carapace and SE Traverse early September.
- Previous drilling intercepts at Carapace by CRAE and MOD Resources include¹:
 - DDH82SC01 9.48m @ 9.50g/t Au from 3.62m down hole
 - SCMDH001 5.20m @ 10.63g/t Au from 0.00m down hole
 - SCMDH005 7.00m @ 3.98g/t Au from 0.00m down hole
- Previous drilling intercepts at South-East Traverse by MOD Resources include¹:
 - SCDDH102 **12.60m @ 5.53g/t Au from 13.40m** down hole
 - SCDDH096 7.50m @ 3.84g/t Au from 39.50m down hole
 - SCDDH094 7.00m @ 3.19g/t Au from 7.70m down hole
- Department of Conservation access granted for low impact exploration to commence at Queen Charlotte.
- Assay results from Langdons rock chip sampling (Gold and Antimony) expected within the week.

Siren Gold CEO, Zane Padman commented:

"New Zealand is in a renaissance for mining investment, with large scale projects now being explored and developed in the three main goldfields of Otago, West Coast and Hauraki. While we remain well exposed to two of these fields through our RUA Gold shareholdings and Langdons Project, our primary goal is to grow and develop the Sams Creek deposit in the Tasman district. There is no historic mining at Sams Creek and the broader system holds unrealised value.

"We have a clear pathway forward at Sams Creek and the funding to execute it. Stage 1 drilling will target the Carapace and South-East Traverse zones, where mineralisation is shallow, accessible and will make up a large portion of any early-stage mining. Previous intercepts show Sams Creek has significant gold endowment all the way to surface.

"With Antimony trading above USD60,000/t and Gold above USD3,300/oz, 1% Antimony in situ equates to approximately 5.5g/t Gold. Langdons and Queen Charlotte both have returned Antimony grades well above this benchmark and both host historic mining operations for both Antimony and Gold."

Registered Address

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Corporate

Brian Rodan *Non-Executive Chairman*

Zane Padman *Chief Executive Officer*

Paul Angus

Technical Director

Keith Murray *Non-Executive Director*

Sebastian Andre *Company Secretary*

Projects

Sams Creek Langdons Queen Charlotte

Capital Structure Shares: 264,710,608

¹ Siren Gold ASX Announcement "Sams Creek Mineral Resource Estimate exceeds 800,000oz at higher grade", 17 November 2022



Sams Creek

Drill mobilisation for Stage 1 at Carapace and SE Traverse (SET) is expected in early September. Final access approvals from the Department of Conservation (DoC) are near completion. Drilling is intended to:

- Increase resource confidence.
- Convert a significant amount of Inferred resource to Indicated classification.
- Provide geotechnical and metallurgical data for mining studies.
- Infill drilling at Carapace, SE Traverse and Main Zone will support an updated MRE and inform the Sams Creek Scoping Study for ASX public release.

Siren continues to work with New Zealand Petroleum and Minerals (NZPAM) to finalise the Mining Permit Application submitted in March 2025.

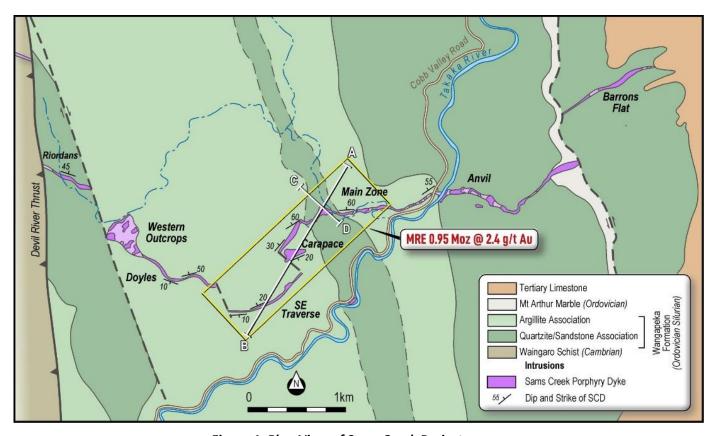


Figure 1. Plan View of Sams Creek Project area.



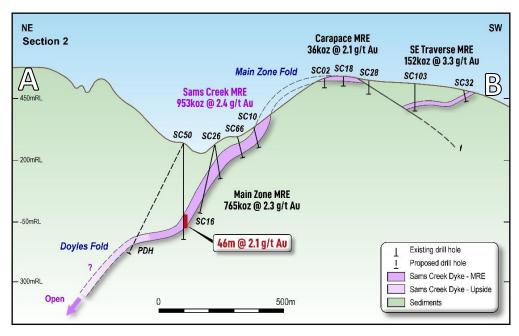


Figure 2. Cross Section showing SE Travere, Carapace and Main Zone blocks.

Carapace

Carapace is a 400m x 150m block of the Sams Creek Dyke (SCD) that extends SW of the Main Zone. Carapace is almost entirely comprised of outcrop to sub crop up to 9m thick. Carapace has an Inferred JORC 2012 Mineral Resource Estimate (MRE) of 0.54Mt @ 2.06 g/t for 36koz Au at a 0.5g/t cut-off¹. Upcoming drilling at Carapace is designed to twin exiting drillholes with significant core loss, collection of metallurgical samples and geotechnical information.

Carapace Intercepts within the MRE include¹:

- DDH82SC01 9.48m @ 9.50g/t Au from 3.62m downhole
- SCMDH001 5.20m @ 10.63g/t Au from surface downhole
- SCMDH005 7.00m @ 3.98g/t Au from surface downhole

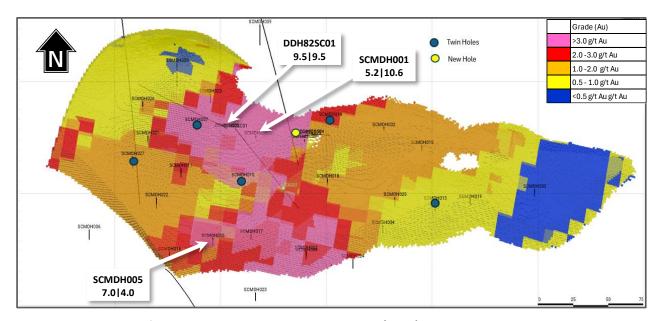


Figure 3. Plan View of Carapace Mineral Resource Estimate (MRE), current and planned drill intercepts.



SE Traverse

The SE Traverse (SET) is another displaced block of the Main SCD that is relatively shallow dipping, covering an area of 600m x 200m and is up to 12m thick. SET has an Inferred JORC 2012 MRE of 1.28Mt @ 3.56g/t for 146koz Au at a 1.5g/t cut-off¹. Upcoming drilling at SET is designed to infill historical intercepts and support resource confidence.

SET intercepts within the MRE include¹:

- SCDDH102 12.60m @ 5.53g/t Au from 13.40m downhole
- SCDDH096 7.50m @ 3.84g/t Au from 39.50m downhole
- SCDDH094 7.00m @ 3.19g/t Au from 7.70m downhole

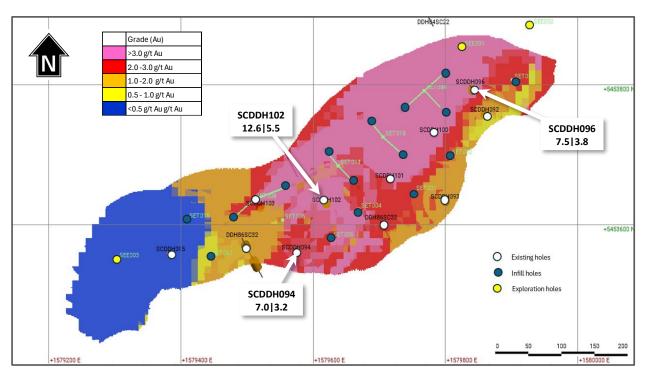


Figure 4. Plan View of South-East Traverse Mineral Resource Estimate (MRE), current and planned drilling intercepts.

Langdon's

The Antimony reef at Langdons has been exposed and sampled in an open cut, revealing a ~2m wide structure. Preliminary XRF readings from mullock and exposed reef material returned values of up to 8.5% Antimony (Sb). The Langdons Gold reef was also exposed, with channel samples taken at 6 locations. The reef here was also ~2m wide.

- Gold and Antimony assay results are due in the coming week.
- Exploration Permit submitted; pending NZPAM approval.
- Return of soil geochemistry assay results is also imminent.

Queen Charlotte

Siren has secured both the Exploration Permit from NZPAM and Minimum Impact Activity (MIA) consent from the Department of Conservation for Queen Charlotte. This now allows Siren's field geologists to access, map and sample the project area, including the historic Endeavor Inlet Antimony Mine.



This announcement has been authorised by the Board of Siren Gold Limited.

Enquiries

For more information contact:

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About Siren Gold

Siren Gold Limited (ASX:SNG) is a New Zealand-focused gold exploration and development company. Its flagship asset, the Sams Creek Gold Project hosts a JORC Mineral Resource Estimate (MRE) of 824,000 ounces of gold at a grade of 2.8 g/t Au², making it one of the country's largest undeveloped gold deposits. Siren maintains an 81.9% ownership on the Sams Creek tenement, with the remaining 18.9% owned by New Zealand's largest gold producer OceanaGold. Beyond the current MRE, Sams Creek remains largely underexplored, offering strong growth potential.

In addition to gold, Siren holds exposure to the critical mineral Antimony through its Langdons and Queen Charlotte prospects (Figure 5). The Company also maintains a 17% equity interest in RUA Gold, providing indirect access to the Reefton and Hauraki goldfields, historically two of New Zealand's most productive regions.

With a strong technical foundation and a focus on long-term value creation, Siren Gold is well positioned to play a leading role in the future of New Zealand's resource sector. The Company is committed to sustainable exploration and responsible development, with active programs underway across its portfolio.

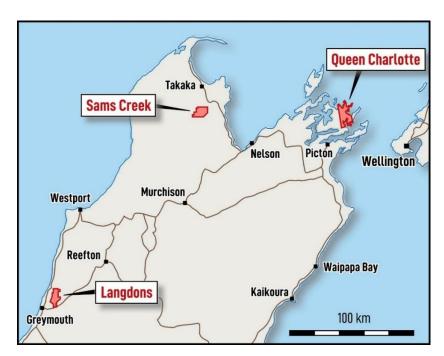


Figure 5. Siren Gold's projects in the top of the South Island, New Zealand.