



Announcement Summary

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**Entity name**

SIREN GOLD LIMITED

**Date of this announcement**

Wednesday August 14, 2024

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
SNGAR	OPTION EXPIRING 17-MAY-2027 EX \$0.10	2,288,756	14/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SIREN GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

619211826

**1.3 ASX issuer code**

SNG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

14/8/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Refer to Resolution 19 in the notice of meeting dated 12 April 2024.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

SNGAR : OPTION EXPIRING 17-MAY-2027 EX \$0.10

**Date the +securities the subject of this notification were issued**

14/8/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to Resolution 19 in the notice of meeting dated 12 April 2024.

Issue details

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**Number of +securities**

2,288,756

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

N/A. Attaching options.

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Part-payment for drilling services as approved by shareholders on 15 May 2024.

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SNG : ORDINARY FULLY PAID	206,607,497

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SNGAT : PERFORMANCE RIGHTS	13,000,000
SNGAS : OPTION EXPIRING 17-MAY-2029 EX \$0.10	9,000,000
SNGAR : OPTION EXPIRING 17-MAY-2027 EX \$0.10	57,588,756
SNGAD : OPTION EXPIRING 26-SEP-2024 EX \$0.375	9,293,262
SNGAP : OPTION EXPIRING 22-DEC-2025 EX \$0.12	12,679,823
SNGAQ : OPTION EXPIRING 22-DEC-2025 EX \$0.15	8,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

15/5/2024