Announcement Summary

Entity name

SIREN GOLD LIMITED

Date of this announcement

Thursday September 16, 2021

The +securities the subject of this notification are:

☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SNGAA	ORDINARY FULLY PAID RESTRICTED	786,191	16/09/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SIREN GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ACN	619211826

1.3 ASX issuer code

SNG

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

16/9/2021

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☑ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
A reclassification of the +convertible securities as securities in the same class as the +underlying securities

The underlying securities being received by the holder are:
Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

SNGAB : OPTION EXPIRING 30-SEP-2021 RESTRICTED

TO (Existing Class)
ASX +Security code and description

SNGAA : ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted	**The first date the options were exercised or other +convertible securities were converted**	**The last date the options were exercised or other +convertible securities were converted**
	16/9/2021	16/9/2021
786,191		

Is this all of the options or other +convertible securities on issue of that type?
Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
No

Date the +securities the subject of this notification were issued/transferred

16/9/2021

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

786,191

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SNG : ORDINARY FULLY PAID	71,694,684

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SNGAA : ORDINARY FULLY PAID RESTRICTED	11,485,552
SNGAB : OPTION EXPIRING 30-SEP-2021 RESTRICTED	0
SNGAC : OPTION EXPIRING 15-JAN-2023 RESTRICTED	5,000,000
SNGAD : OPTION EXPIRING 26-SEP-2024 RESTRICTED	9,293,262
SNGAN : OPTION EXPIRING 30-SEP-2021 EX $0.25	1,499,525
SNGAO : OPTION EXPIRING 11-JAN-2022 EX $0.25	1,954,166