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## SIREN GOLD LIMITED

ACN 619 211 826

### ADDENDUM TO NOTICE OF GENERAL MEETING

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Siren Gold Limited (ACN 619 211 826) (**Company**) hereby gives notice to Shareholders that, in relation to the Notice of General Meeting released on the ASX on 13 September 2024 (**Notice**) in respect of the Company's general meeting of members to be held at 3:00pm (WST) on 28 October 2024 (**Meeting**).

This addendum is supplemental to the Notice and should be read in conjunction with the Notice. Capitalised terms used in this addendum have the same meaning given in the Notice.

This Company wishes to advise Shareholders of updates to the material terms of the Definitive Agreement, as summarised in Schedule 1 of the Notice.

The parties have agreed to include the following as a condition precedent to completion under the Definitive Agreement:

*Rua shall subscribe, or procure the subscription by a delegate of Rua, for 10,000,000 Shares at an issue price of A\$0.20 per Share to raise A\$2,000,000. The Shares issued in satisfaction of this condition will be issued at completion, using the Company's placement capacity under ASX Listing Rule 7.1.*

The parties have agreed to include the following as a condition subsequent to completion under the Definitive Agreement:

*Tenement PP 60893 (Langdons) will be excluded from the land package being contemplated by the Transaction. As soon as reasonably practicable following completion, Reefion Resources shall transfer its legal and beneficial interest in PP 60893 to the Company (or another entity nominated by the Company) for nominal consideration.*

Other than as noted above, the material terms of the Transaction remain unchanged and the Definitive Agreement continues in full force and effect.

The Company confirms that all Resolutions remain the same in the Notice and that, other than as updated by the information in this addendum, the Notice remains unchanged.

As announced by the Company on 17 October 2024, the cut-off date for receipt of proxies has been extended to 3.00 pm (WST) on Saturday, 26 October 2024. Proxies already cast in relation to the Meeting remain valid unless withdrawn prior to the meeting.

#### Enquiries

Should you wish to discuss the matters in this Notice please do not hesitate to contact the Company Secretary on **+61 8 6458 4200**.

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**Dated: 18 October 2024**

**BY ORDER OF THE BOARD**

**SEBASTIAN ANDRE**  
**COMPANY SECRETARY**