



Announcement Summary

Entity name

SIREN GOLD LIMITED

Date of this announcement

Monday July 29, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SNGAR	OPTION EXPIRING 17-MAY-2027 EX \$0.10	1,300,000	17/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SIREN GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

619211826

1.3 ASX issuer code

SNG

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

26-Feb-2024 10:11

Announcement Title

New - Proposed issue of securities - SNG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SNGAR : OPTION EXPIRING 17-MAY-2027 EX \$0.10

Date the +securities the subject of this notification were issued

17/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

This is an addendum to the notification regarding unquoted securities lodged on 17 May 2024 in respect to the issue of options. The total number of options issued was 55,300,000 and this form is being lodged to update ASX records.

Issue details

Number of +securities

1,300,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SNG : ORDINARY FULLY PAID	206,607,497

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SNGAT : PERFORMANCE RIGHTS	13,000,000
SNGAS : OPTION EXPIRING 17-MAY-2029 EX \$0.10	9,000,000
SNGAR : OPTION EXPIRING 17-MAY-2027 EX \$0.10	55,300,000
SNGAD : OPTION EXPIRING 26-SEP-2024 EX \$0.375	9,293,262
SNGAP : OPTION EXPIRING 22-DEC-2025 EX \$0.12	12,679,823
SNGAQ : OPTION EXPIRING 22-DEC-2025 EX \$0.15	8,000,000